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All properties visits are by appointment only.





INVESTMENT HIGHLIGHTS

PROPERTY

- 20,000 square feet of Class "A' inline shop space priced below replacement cost.
- New roof installed in 2019 with transferable warranty TPO/CPC 80 mil
- 64% of the Tenants have leased their suites since the original construction.
- Immediate trade area is home to numerous distribution facilities, including FedEx Ground, William-Sonoma, Carter's Distribution Center, Amazon, Haverty's Furniture, Safelite Auto, Uline, and others, significantly contribute to the local economy.
- The property is near numerous single-family communities and multi-family complexes, providing a direct residential consumer base for the site. The 5-mile trade area is supported by over 39,600 residents and 15,000 daytime employees.

MARKET

- Braselton is expected to grow 9.5% over the next 5 years, according to the US Census Bureau.
- Nearby North Georgia Medical Center expanded their facility to 927k square feet in a \$700m expansion.
- Arcadia 347 (1,547 homes, 200-room hotel, and 780k square feet of commercial space) is labeled as the next Major mix-used master-planned development.
- Situated on the main retail thoroughfare of Braselton, the property benefits from high visibility and excellent ingress and egress.
- Above average household income of \$150,408.

INVESTMENT SUMMARY

Shops at Vineyard
6072 Highway 53 – Braselton, GA 30517
Stabilized Multi-tenant Retail Center
Net Lease
\$5,250,000.
6.65%
\$262.
\$349,784
95%
20,000 SF
1.98 acres
2004
11804601
100 Spaces
22,100 VPD

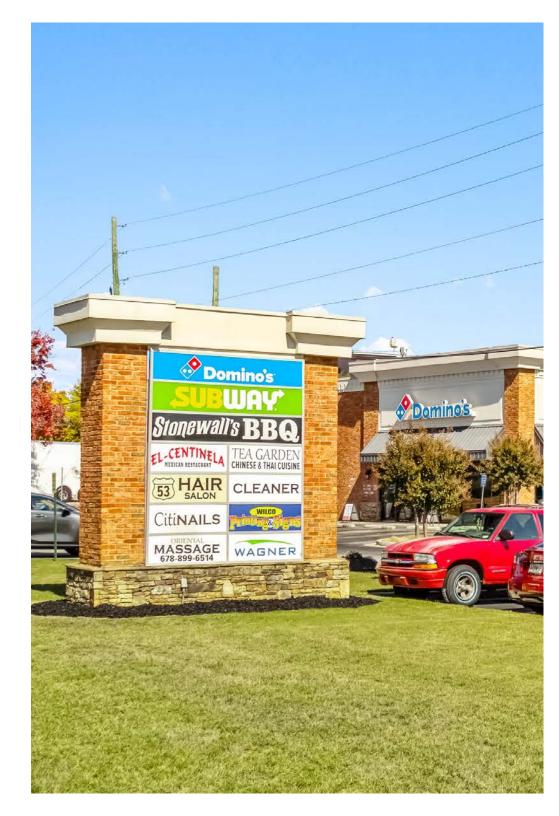


INVESTMENT OFFERING

RDO Investments is pleased to present Shops at Vineyard, a 20,000-square-foot stabilized multitenant retail center in the coveted Braselton, Georgia, area. The property provides a rare opportunity to acquire a class A, 95% leased shopping center in this highly desirable area below replacement cost.

Shops at Vineyard is located directly off Highway 53, with over 22,100 vehicles per day and excellent ingress and egress. The property is located less than one mile to the east of Interstate 85, with over 78,000 vehicles per day providing direct access into Downtown Atlanta and connecting the MSA. State Highway 53 serves as the primary retail thoroughfare with numerous tenants, including Dairy Queen, McDonald's, Taco Bell, Popeyes, and others. The property is 95% leased to National and Local tenants on a NNN basis, with tenants paying their pro rata share of all expenses.

The immediate trade area is home to numerous industrial facilities, including FedEx Ground, William-Sonoma, Carter's Distribution Center, Amazon, Haverty's Furniture, Safelite Auto, Uline, and others, which significantly contribute to the local economy. Furthermore, the property is near numerous single-family communities and multi-family complexes, providing a direct residential consumer base for the site. The 5-mile trade area is supported by over 39,000 residents and 13,500 daytime employees, with an affluent average household income of \$140,842 within a 5-mile radius.





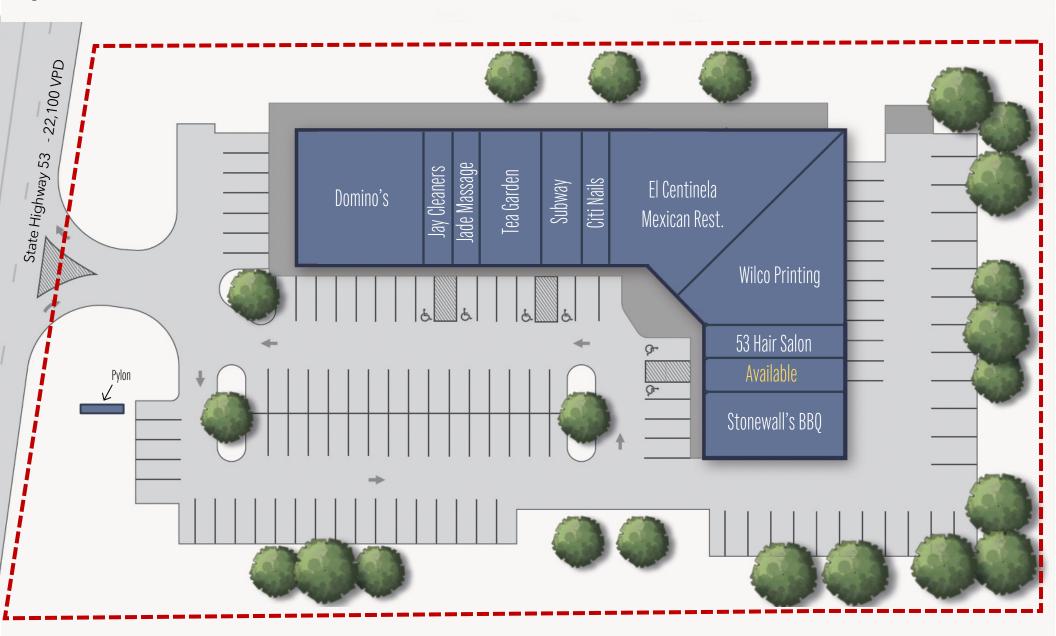








SITE PLAN





RENT ROLL

Tenant	SF	% of Property	<u>Lease</u> Start	Term End	Annual Base Rent PSF	Total	Lease Type	Renewal Options & Comments
Domino's	1,800	9.00%	Oct-03	Aug-29	\$22.50	\$40,500	NNN	Two, 5 year Renewals at \$24.50 PSF
Jay Cleaners	900	4.50%	Oct-03	Dec-29	\$19.83	\$17,850	NNN	None
Jade Massage	900	4.50%	Oct-12	Dec-29	\$19.83	\$17,850	NNN	None
Tea Garden	1,800	9.00%	Oct-05	Dec-27	\$20.50	\$36,900	NNN	None
Citi Nails	960	4.80%	Sep-03	Dec-29	\$22.25	\$21,360	NNN	None
Wilco Printing	3,500	17.50%	Dec-16	Dec-27	\$11.83	\$41,417	NNN	None
53 Hair Salon	900	4.50%	Jun-04	Dec-29	\$19.83	\$17,850	NNN	None
Stonewall's BBQ	1,800	9.00%	Sep-03	Dec-29	\$22.50	\$40,500	NNN	None
El Centinela Mexican Restaurant	5,100	25.50%	Oct-03	Dec-29	\$16.15	\$82,350	NNN	None
Subway	1,440	7.20%	Jun-07	Jul-28	\$24.75	\$35,640	NNN	None
Vacant	900	4.50%						

TOTAL AREA: 20,000

TOTAL LEASED AREA: 19,100 95.50%

TOTAL VACANT AREA: 900 4.50%

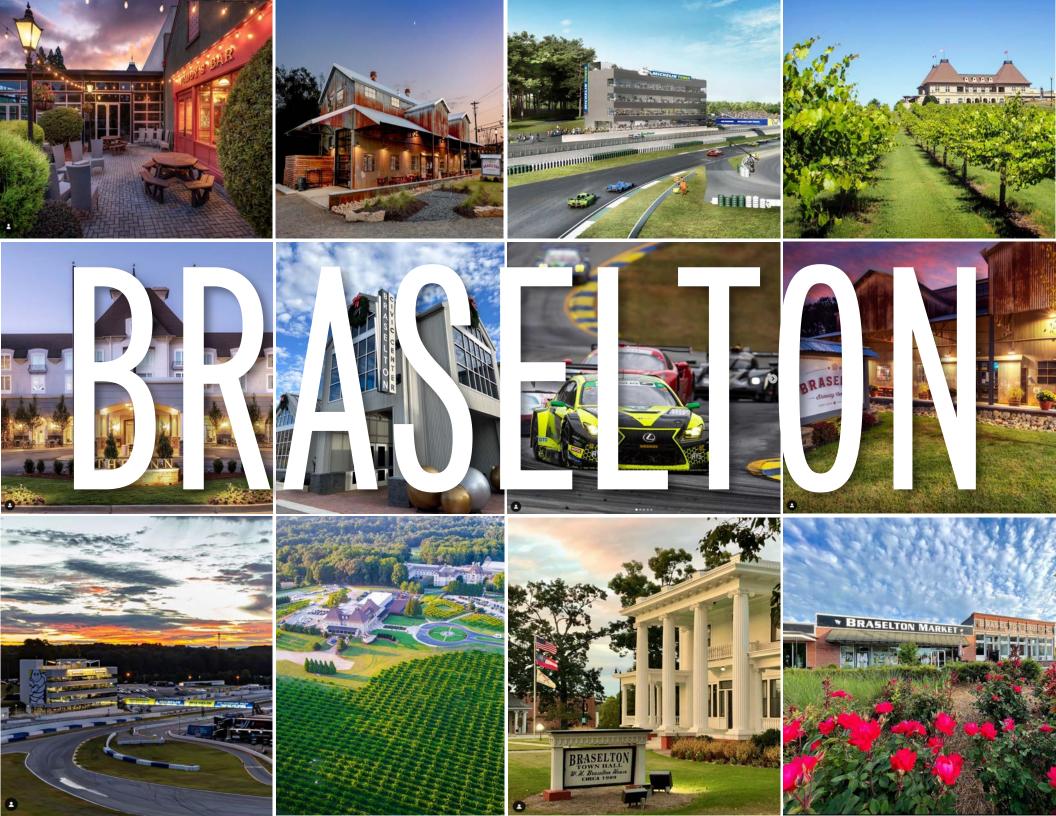
\$352,217

INCOME & PENS

INCOME & EXPENSES

Base Rent	12-Month	PER SF
Occupied Space	\$352,217	\$17.61
GROSS POTENTIAL RENT	\$352,217	\$17.61
Expense Reimbursements		
CAM	\$18,135	\$0.91
Taxes	\$14,325	\$0.72
Insurance	\$7,640	\$0.38
Property Management/Admin	\$11,536	\$0.58
Total Expense Reimbursements	\$51,637	\$2.01
GROSS POTENTIAL INCOME	\$403,854	\$20.19
EFFECTIVE GROSS INCOME	\$403,854	\$20.19
Expenses		
CAM	\$18,990	\$0.95
Taxes	\$15,000	\$0.72
Insurance	\$8,000	\$0.38
Property Management (3%)	\$12,080	\$0.58
Total Expenses	\$54,070	\$2.62







Braselton, Georgia, is a small town located in both Barrow and Jackson counties, about 50 miles northeast of Atlanta. It's part of the larger Atlanta metropolitan area, making it an attractive option for those who want a quieter, more rural lifestyle but still have access to the amenities and employment opportunities of a major city.

Braselton is located at the crossroads of several major highways, including Interstate 85, making it easily accessible from surrounding cities and towns. This location has contributed to its growth, especially in recent years as more people move to suburban areas around Atlanta.

While Braselton has maintained its small-town charm, it has seen significant growth in recent years. This growth is partly due to the increasing popularity of the surrounding suburban areas, and the town's proximity to Atlanta. A number of new businesses, residential communities, and commercial developments have popped up, attracting families and professionals looking for more affordable housing while still being within commuting distance of the city.

Braselton is the home of Chateau Elan Winery. It is also the headquarters of the American Le Mans Series, American Junior Golf Association, IMSA, the Panoz Motor Sports Group, the Road Atlanta race track, Year One and Savoy House/ Progressive Lighting, and others. In addition, the newly arrived major distribution warehouses include Petco Animal Supplies, Safelite AutoGlass, Sears Appliance Division, Year One, Tractor Supply, Haverty's Furniture, and Home Depot Distribution Center.

Braselton offers a slower-paced lifestyle compared to the hustle and bustle of Atlanta, with more outdoor recreational opportunities, including parks, hiking, and golf. The town is also known for its family-friendly atmosphere and strong community involvement.



AREA DEMOGRAPHICS

	<u>1 Mile Radius</u>	3 Mile Radius	<u> 5 Mile Radius</u>	
2024 Estimated Population:	1,840	12,970	39,095	
2029 Estimated Population:	2,229	16,336	46,837	
Projected Annual Growth 2024 to 2029:	4.2%	5.2%	4.0%	
Projected Annual Growth 2010 to 2024:	4.0%	5.5%	3.8%	
2024 Estimated Households:	660	4,623	13,832	
2029 Projected Households:	814	5,955	16,819	
2024 Estimated Average Household Income:	\$99,454	\$130,288	\$140,842	

